



May 18, 2018

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **MR. JOSE VALERIANO B. ZUÑO III**
OIC, Head of Disclosure Department

MR. NORBERTO T. MORENO
Assistant Head, Disclosure Department

Re: Report on Form 17-C

Gentlemen:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:

A handwritten signature in black ink, appearing to read 'MRS' followed by a stylized name.

MARISSA T. ACADEMIA *MRS*
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **May 18, 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS58648** 3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES** 6. (SEC Use Only)
Province, country or other Industry Classification Code:
jurisdiction of incorporation
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code
8. **c/o (02) 691-8899**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,666,764,407
	Outstanding Debt: PhP 7.5 billion Senior Note

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

DISCLOSURE

Melco Resorts and Entertainment (Philippines) Corporation (the “**Corporation**”) hereby discloses that it has been notified by its controlling shareholder, Melco Resorts & Entertainment Limited (“**Melco**”), that representatives of Melco have had preliminary discussions with representatives of Premium Leisure Corp. (“**PLC**”) in relation to a potential transaction whereby PLC or its affiliated entities may become equity holders of the Corporation. Certain affiliated entities of PLC are currently parties to an operating agreement with Melco Resorts Leisure (PHP) Corporation, the subsidiary of the Corporation which operates the casino business of City of Dreams Manila.

Please note that there is no assurance that any transaction will occur and any transaction will be subject to entry into definitive agreements. As these discussions remain preliminary, there is no additional information to be reported by the Corporation at this time. The Corporation will comply with its disclosure obligations if any material changes to its business operations and development are to occur.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:


MARISSA T. ACADEMIA 
Corporate Information Officer

May 18, 2018
Date